



MONTHLY UPDATE – APRIL 2025

COAL & COKE



INDIAN COAL PRODUCTION

- India’s coal production increased by 1.71% to 98.26 MT from 96.60 MT during Feb'25 as compared to Feb'24. During Feb'25, Captives/Others registered a growth of 15.20% by producing 17.77 MT of coal . Whereas CIL & SCCL registered a negative growth of 0.85% & 0.93% by producing 74.13 MT & 6.36 MT of coal in Feb'25 respectively

Coal Production

Subs	Mar'25	Mar’24	%Growth	Apr’24-Mar’25	Apr’23-Mar’24	%Growth
CIL	85.81	88.58	-3.13	781.08	773.65	0.96
SCCL	8.91	7.30	22.08	69.01	70.02	-1.45
Captives/O Others	23.82	20.80	14.53	197.60	154.16	28.18
Total	118.54	116.68	1.59	1047.68	997.83	5.00

Coking Coal Production

Subs	Mar'25	Mar’24	%Growth	Apr’24-Mar’25	Apr’23-Mar’24	%Growth
CIL	8.15	7.27	12.13	59.67	60.43	-1.26



INDIAN COAL DISPATCH TO DIFFERENT SECTORS

- India’s coal production increased by 1.59% to 118.54 MT from 116.68 MT during Mar'25 as compared to Mar'24. During Mar'25, SCCL & Captives/Others registered a growth of 22.08 % & 15.20% by producing 8.91 MT & 23.82 MT of coal respectively. Whereas CIL registered a negative growth of 3.13% by producing 85.81 MT of coal.
- The Power utilities despatch has increased by 6.25% to 78.46 MT during Mar'25 as compared to 73.84 MT during Mar'24.

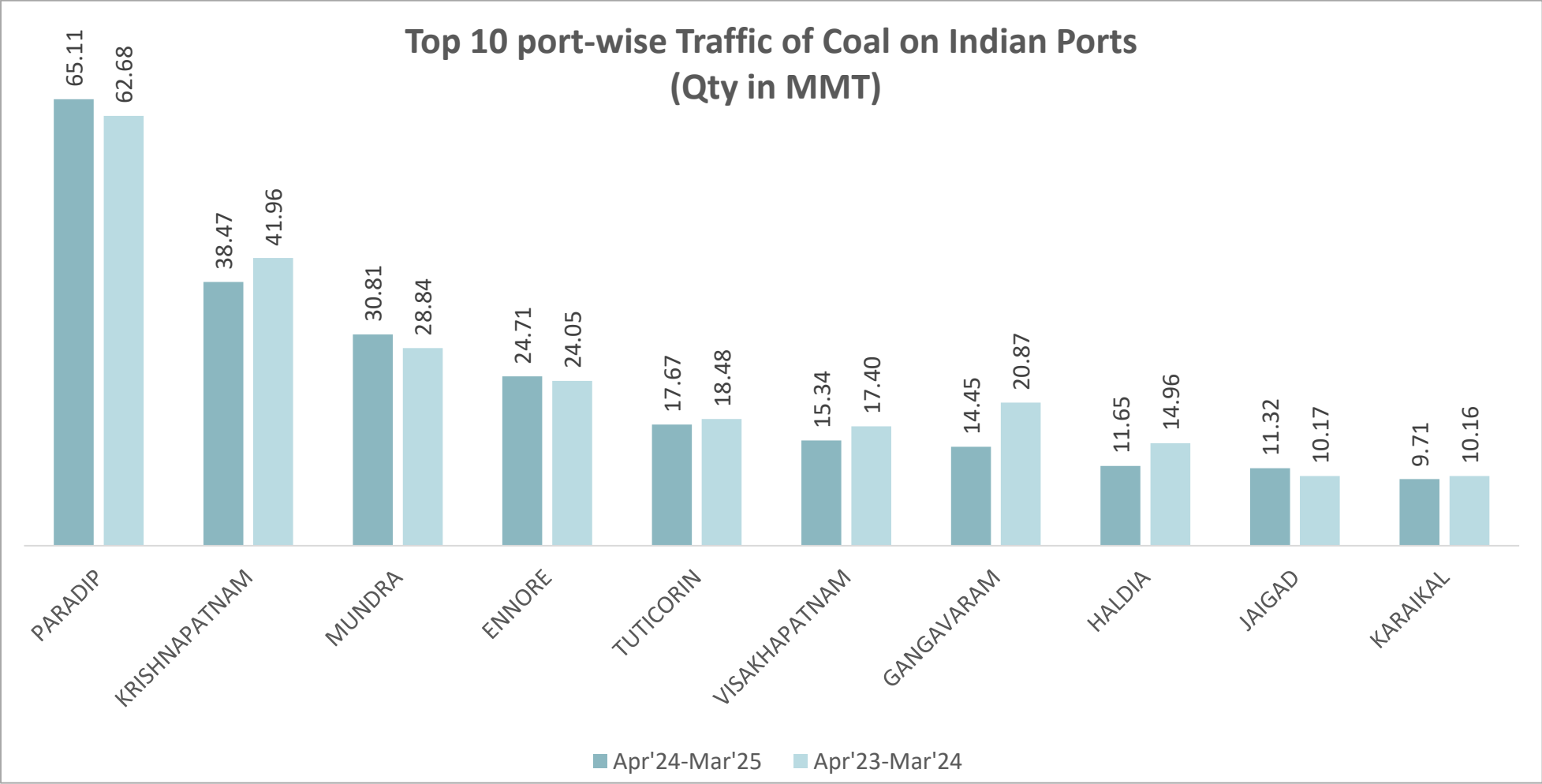
Coal Dispatch to different sectors

Subs	Mar'25	Mar’24	%Growth	Apr’24-Mar’25	Apr’23-Mar’24	%Growth
Power	78.46	73.84	6.25	843.21	796.09	5.92
CPP	6.20	5.63	10.23	62.45	63.25	-1.27
Steel	0.95	1.00	-5.58	10.33	17.34	-40.45
Cement	0.75	0.75	-0.27	7.75	9.16	-15.39
Sponge Iron	0.66	0.93	-28.82	7.37	9.68	-23.80
Others	7.92	8.18	-3.10	94.24	77.49	21.62
Total	94.94	90.33	5.11	1025.36	973.01	5.38

PORT ANALYSIS

Coal Import Traffic at Indian Ports

- During Apr’24-Mar’25, Paradip port had the highest traffic at 65.11 MMT, followed by Krishnapatnam Port at 38.47 MMT.

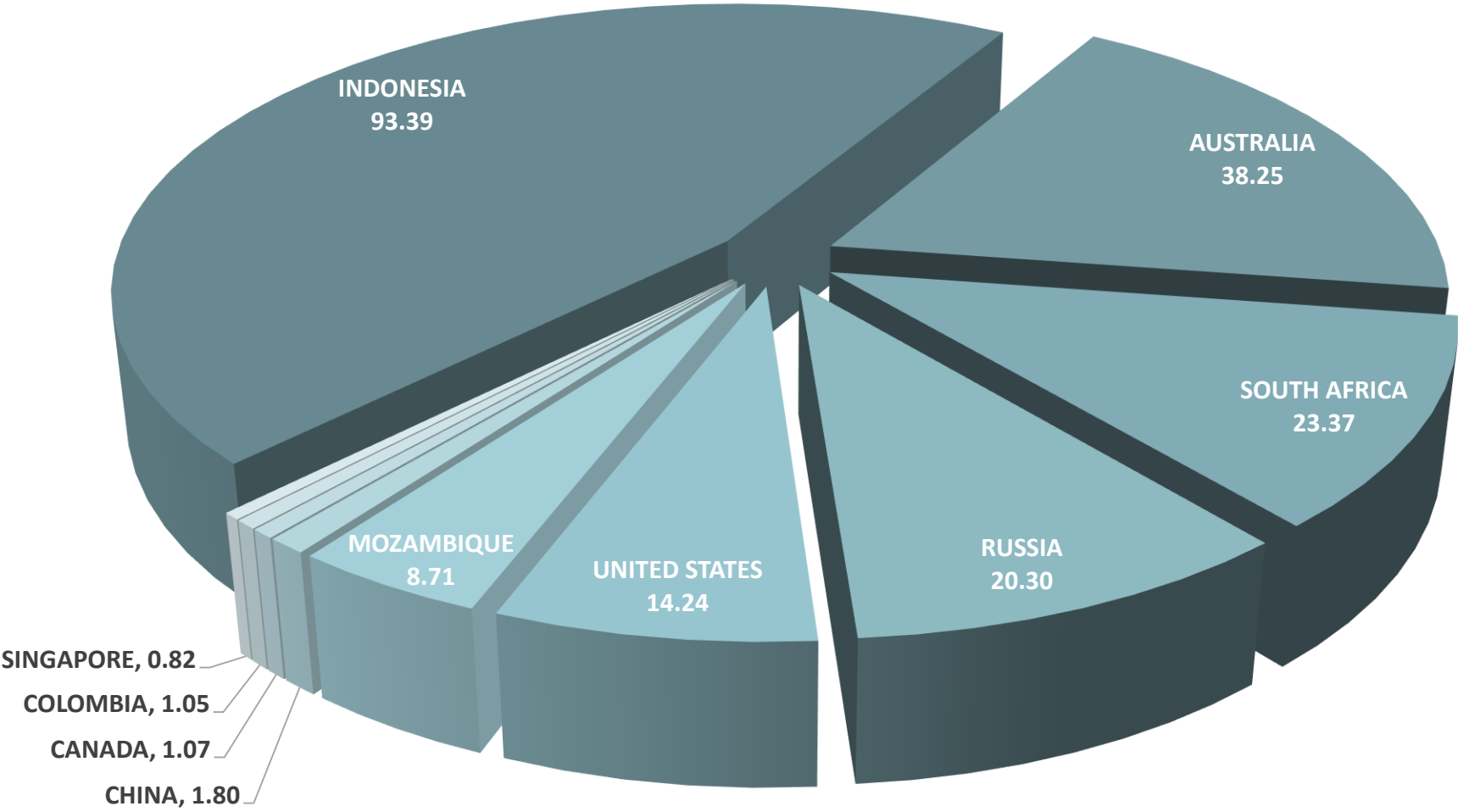


Major Coal Importers (Qty in MMT) (Apr’24-Mar’25)	
Importers	Import Qty
ADANI GROUP	42.92
JSW GROUP	28.86
TATA GROUP	22.81
STEEL AUTHORITY OF INDIA LTD.	14.28
AGARWAL COAL	8.79
JINDAL GROUP	7.64
IL AND FS TAMILNADU POWER CO. LTD.	4.41
ARCELORMITTAL NIPPON STEEL INDIA LTD.	4.33
RASHTRIYA ISPAT NIGAM LTD.	3.99
BHUSHAN POWER AND STEEL LTD.	3.89

PORT ANALYSIS

Coal Import Traffic at Indian Ports

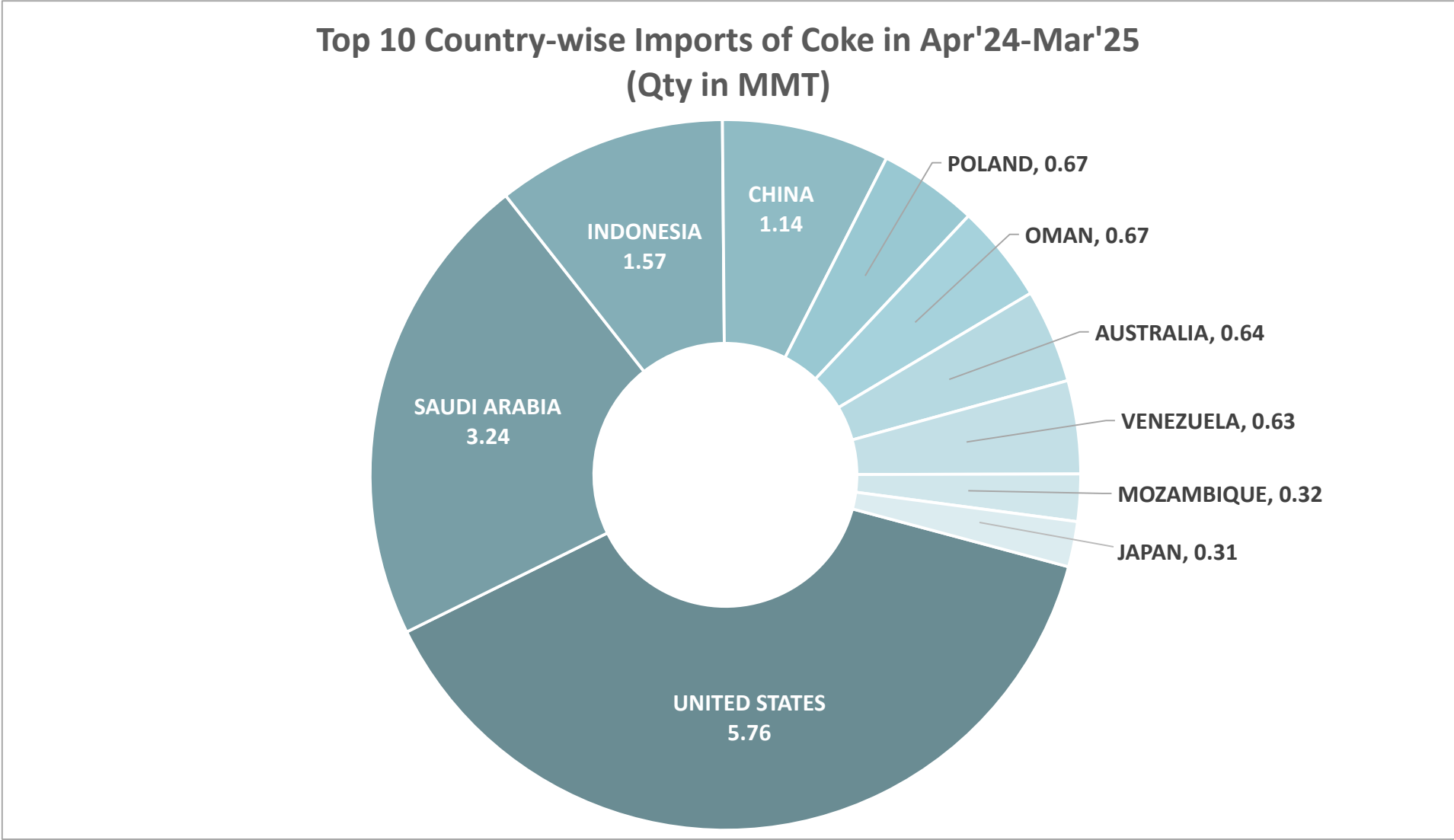
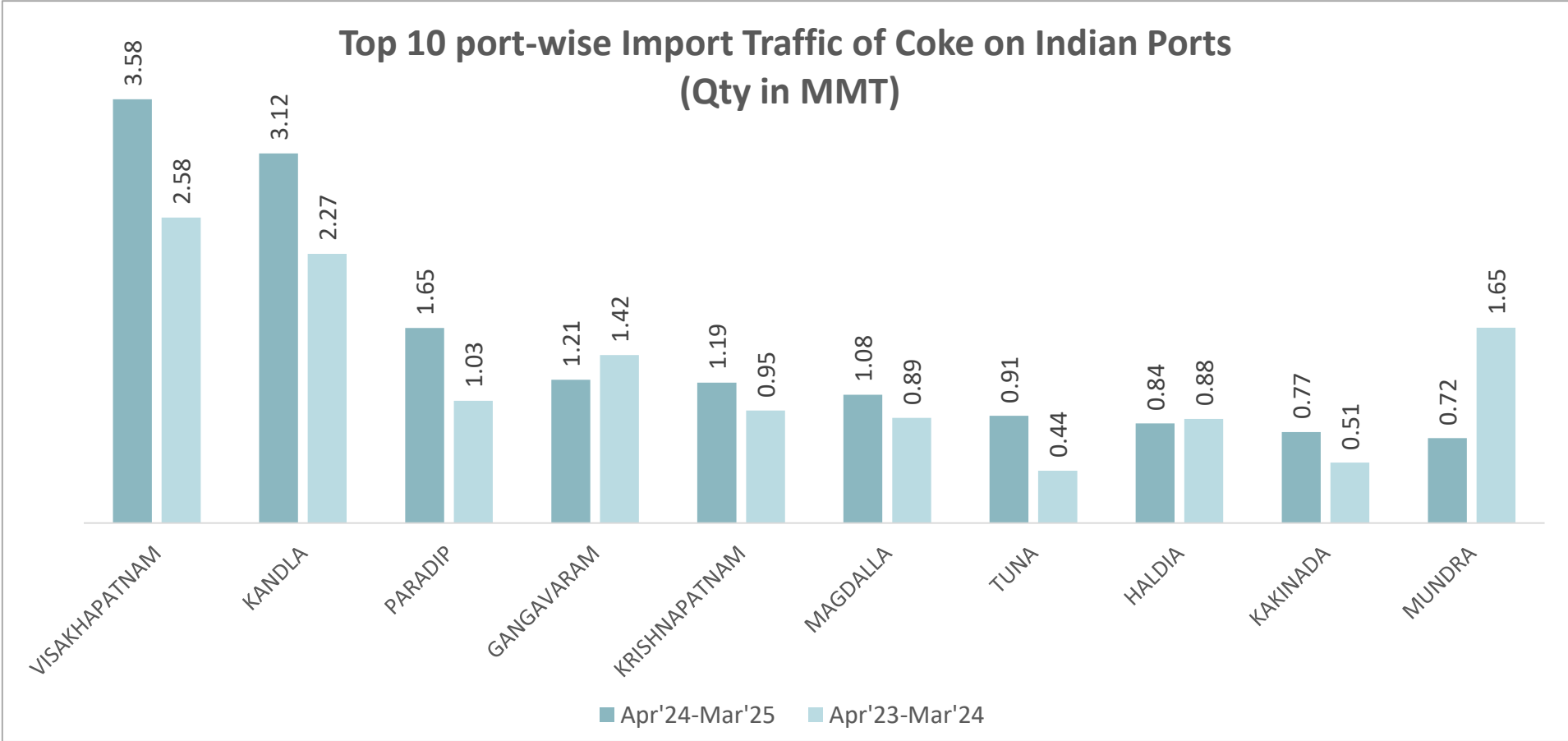
Top Country-wise Imports of Coal in Apr'24-Mar'25
(Qty in MMT)



PORT ANALYSIS

Coke Import Traffic at Indian Ports

- Coke imports through Indian ports during the Apr'24-Mar'25 recorded at 19.00 MMT.
- Visakhapatnam port recorded highest traffic at 3.58 MMT followed by Kandla Port at 3.12 MMT.





OTHER REPORTS FOR APRIL 2025

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Research and Analysis Desk

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