

# FERTILIZER Update

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# FERTILIZER TRAFFIC INDIAN PORTS





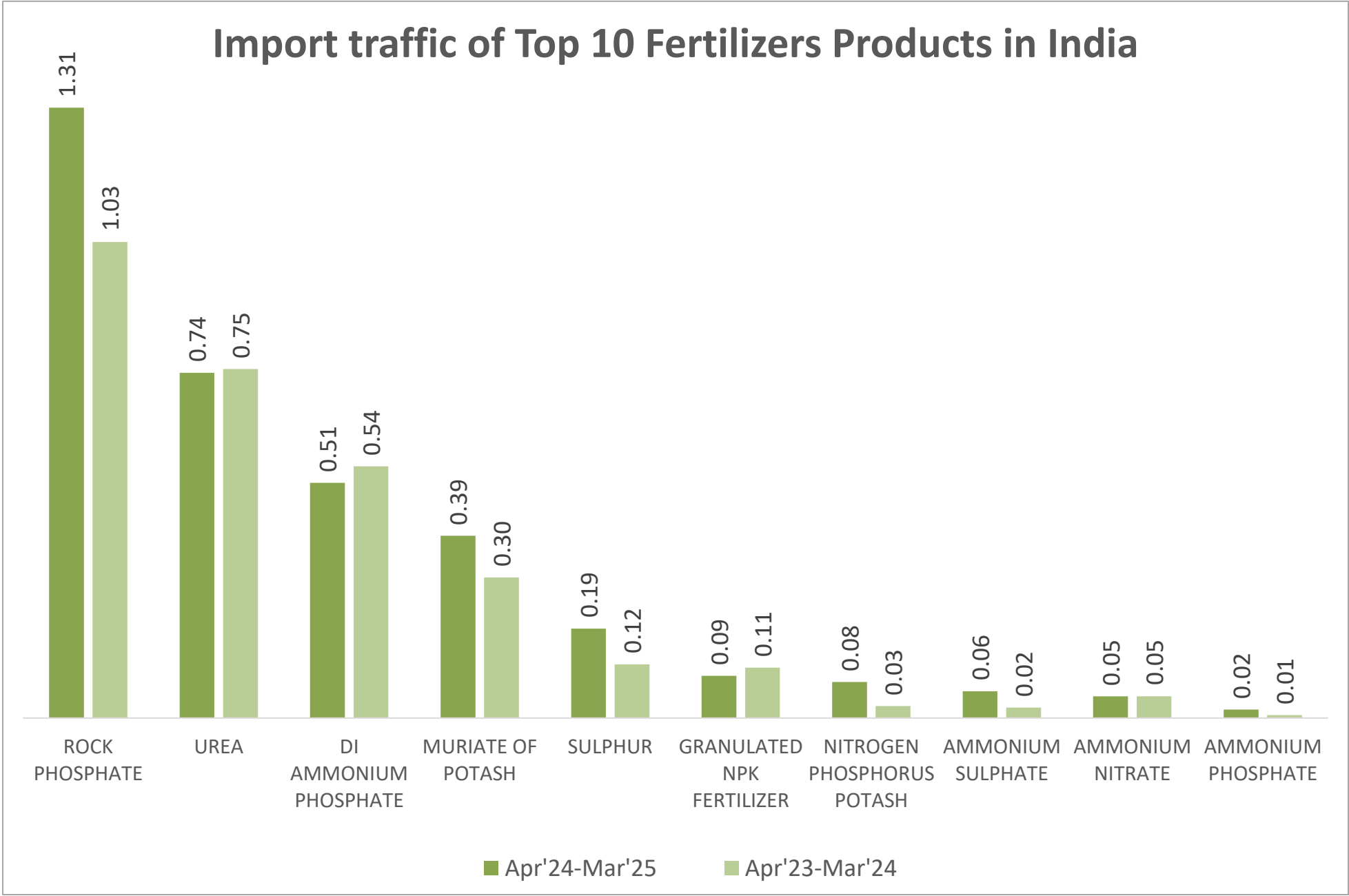
# IMPORT TRAFFIC OF FERTILIZERS AT INDIAN PORTS

- Imports of fertilizer in Apr’24-Mar’25 decreased at 26.30 MMT as compared to 27.48 MMT in Apr’24-Mar’25.
- The highest recorded import of fertilizers in Apr’24-Mar’25 was in Paradip port at 5.90 MMT.

Ports	Apr24’-Mar’25	Apr’24-Mar’25
PARADIP	8.12	5.90
KANDLA	4.15	3.06
VISAKHAPATNAM	3.89	3.49
MUNDRA	3.57	3.59
KAKINADA	3.05	2.94
HAZIRA	2.09	1.67
TUTICORIN	1.76	1.56
PIPAVAV	1.56	1.52
KRISHNAPATNAM	1.53	1.36
DAHEJ	0.83	1.11
GANGAVARAM	0.72	0.75
MANGALORE	0.70	0.54
HALDIA	0.66	0.46
JAIGAD	0.37	0.18
DIAMOND HARBOUR	0.33	0.28
DHARAMTAR	0.32	0.09
MUMBAI	0.32	0.38
CHENNAI	0.30	0.29
MORMUGAO	0.27	0.15
TUNA	0.26	0.49
BEDI	0.26	0.41
COCHIN	0.25	0.18
KARAIKAL	0.08	0.15
KARWAR	0.04	0.04
DHAMRA	0.03	0.10
Grand Total	35.48	30.86

# Top 5 Fertilizer Commodities Import Traffic

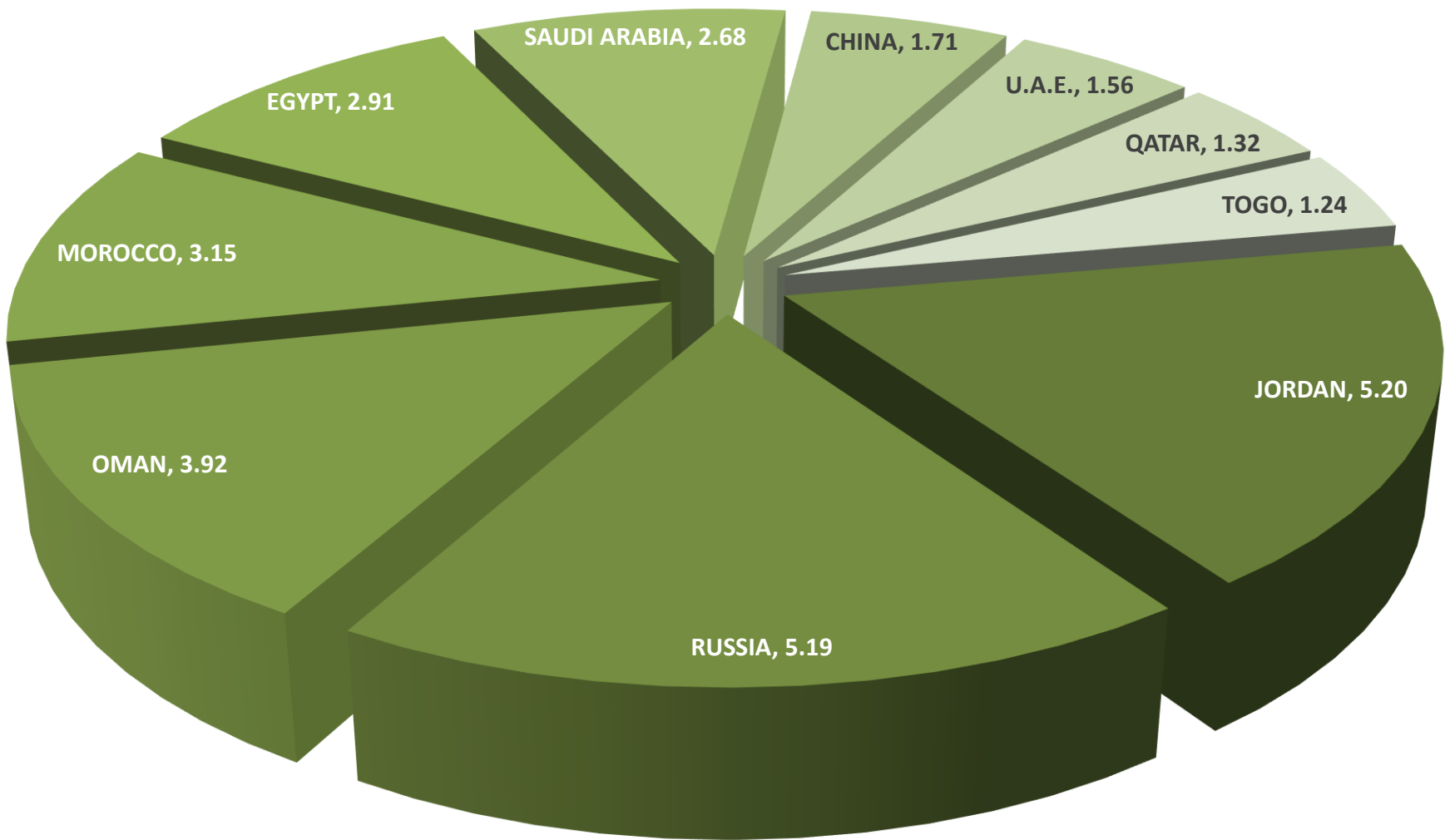
- India imported highest quantities of Rock Phosphate, Di Ammonium Phosphate, Urea, Muriate of Potash and Sulphur in Apr’24-Mar’25.
- Paradip port recorded the highest traffic of Rock Phosphate and Sulphur at 2.04 MMT and 0.31 MMT respectively.
- Mundra port saw the highest traffic of Di Ammonium Phosphate at 0.51 MMT.
- Kakinada port recorded highest traffic of Urea at 0.75 MMT.
- Kandla port saw the highest traffic of Muriate of Potash at 0.39 MMT.
- The total import of these 5 commodities for Apr’24-Aug’25 is 3.80 MMT.



## Top 5 Fertilizer Commodities’ Country-wise Import Traffic

- India imported highest amount of Rock phosphate from Jordan at 5.20 MMT in the period of Apr’24-Mar’25.
- Highest amounts of Urea was imported from Oman at 3.92 MMT.
- Di Ammonium Phosphate was imported from Saudi Arabia at 2.68 MMT.
- Muriate of Potash and Granulated NPK fertilizer was imported from Russia at 5.19 MMT and 0.29 MMT respectively.
- Total Country-wise Imports of Major Fertilizers for Apr’24-March’25 were 35.48 MMT.

Top 10 Import Countries of Fertilizers in Apr’24-Mar’25



Major Importers of Fertilizers in Apr’24-Mar’25	Qty in MMT
INDIAN FARMERS FERTILIZERS CO OP LTD.	6.88
INDIAN POTASH LTD.	6.58
COROMANDEL	5.22
PARADIP PHOSPHATES LTD.	2.90
RASHTRIYA CHEMICAL AND FERTILIZER LTD.	1.75
KRIBHCO	1.16
NATIONAL FERTILIZERS CO. LTD.	1.16
GREENSTAR FERTILIZERS PVT. LTD.	1.00
INDIAN PHOSPHATE LTD.	0.88
SUN INTL.	0.62



# MARKET OVERVIEW AND TRENDS





# HIGHLIGHTS

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01

India set to kick o local potash mining

02

Govt extends permission for urea import through India Potash till March 2026

03

Indian farmers bought record 655.94 lakh tonnes fertilizers in FY25





## India set to kick o local potash mining

- This aims to reduce the country's complete reliance on potash imports for fertilizer production.
- The government has eased bid conditions to encourage participation in the auction.
- The Mines Ministry is currently auctioning two potash and halite blocks in Rajasthan.
- Bids for these blocks are expected by May 1st.
- Over 90% of potash is used as a key agricultural fertilizer nutrient
- India's move to mine potash domestically is partly driven by shifting import dynamics due to strained diplomatic relations with Canada.
- India's potash imports from Canada decreased by 12.91% between April and December 2024, while imports from Russia increased.
- The Union cabinet approved a ₹16,300 crore outlay for the National Critical Mineral Mission (NCMM) in January to boost domestic availability of critical minerals like potash.



## Govt extends permission for urea import through India Potash till March 2026

- India has extended the import of urea through India Potash Ltd (IPL) for another year, until March 31, 2026, the Directorate General of Foreign Trade announced on Tuesday. IPL's status for importing urea on government account is now extended. India's urea imports for FY25 were \$1.8 billion, with major suppliers Oman and Russia.
- India has allowed the import of urea through India Potash Ltd (IPL) for another year until March 31, 2026, the Directorate General of Foreign Trade said.
- "The Central Government hereby extends the STE status of Indian Potash Limited (IPL) from March 31, 2025 to March 31, 2026 for import of urea on government account," DGFT said.
- India's urea imports in April-December FY25 were \$1.8 billion of which \$829 million came from Oman and \$272 million from Russia.





## Indian farmers bought record 655.94 lakh tonnes fertilizers in FY25

- Indian farmers purchased a record 655.94 lakh tonnes of fertilizers in FY25, a 9% increase in sales compared to the previous year. This surge was driven by higher sales of urea (up 8.4%), Muriate of Potash (MOP) (up 33.9%), and Complex fertilizers (up 28.2%). However, di-ammonium phosphate (DAP) sales declined due to scarcity earlier in the fiscal year.
- Despite the record sales, overall fertilizer consumption was only marginally (1%) higher than the estimated demand of 649.44 lakh tonnes. Urea sales exceeded demand by 6.6%, while DAP consumption fell 14% short, and MOP and Complex consumption slightly trailed demand.
- Overall fertilizer imports decreased by 9.7%, with urea imports down significantly by 19.8% and DAP imports also lower. However, MOP and Complex fertilizer imports saw increases. Domestic fertilizer production rose by 2.9% in FY25.



## Other Reports for September 2024

- J. M. BAXI Monthly Agri Products Update
- J. M. BAXI Monthly Automotive Industry Update
- J. M. BAXI Monthly Cement Update
- J. M. Baxi Monthly Chemical Update
- J. M. BAXI Monthly Coal Update
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